

OTC 901
Tax Year 2020

Revised 11-2019

State of Oklahoma
BUSINESS PERSONAL PROPERTY RENDITION

Tulsa County



Return to County Assessor - Filing Date: January 1 - Delinquent Penalties after March 15

(918) 596-5153

John A. Wright, Tulsa County Assessor, ATTN: Business Personal Property Dept., 500 S. Denver Ave., Suite 215, Tulsa, OK 74103

RE# 75253-55-55-12345	PP# P00000596001234	T-9A	REPORT ONLY TANGIBLE ASSETS	
			FEIN	73-1112222
Phone Number (918) 252-1157	Type of Business Software Programming			
Email Address oklahoma@oklahoma.com	North American Industry Classification System <input type="text" value="7"/> <input type="text" value="2"/> <input type="text" value="3"/> <input type="text" value="8"/> <input type="text" value="3"/> <input type="text" value="2"/>			
Owner/DBA Doug Anderson Sample Oklahoma 901	Are other businesses included in this rendition? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Mailing Address 9719 S 92 E Ave Tulsa, OK 74133	If yes, please list: Other businesses listed here ...			
Are you renting or leasing this business location? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			Are you still in business at this location? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, do you own any real estate improvements at this location? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			If no, do you still own the business personal property? <input type="checkbox"/> Yes <input type="checkbox"/> No	
When did you start business at this location? Date: 07/01/1995			Business was renamed from 'Old business name' to 'Sample Oklahoma 901' on 6/5/2017	
What is the occupied square footage at this location? 4,000			Date Disposed/Sold: _____	
			If disposed or sold, stop here. Sign and return.	

PART TWO: OKLAHOMA TAXABLE FIXED ASSETS, FROM FORM 904 SCHEDULE 3 OR 3A

DESCRIPTION	Beginning Total Original Cost or RCN Not Book Value	Additions to Total Original Cost or RCN Not Book Value	Deletions to Total Original Cost or RCN Not Book Value	Ending Total Original Cost or RCN Not Book Value	Assessor Use	
					Reconciled	Assessed Value
Leasehold Improvement Original Cost	500	400		900		
Furniture and Fixtures Original Cost	10,750	950	500	11,200		
Electronic Equipment Original Cost	2,995	2,245		5,240		
Computer Equipment Original Cost	19,800	2,105		21,905		
Machinery Equipment Original Cost	500	3,300		3,800		
Forklifts and Construction Original Cost	8,300	600		8,900		
Tooling, Dies and Molds Original Cost	1,950	4,560	700	5,810		
Other Assets and Trade Tools Original Cost	1,200	800		2,000		
Leased to Others Original Cost (* See Instructions)		1,200		1,200		
→ Column Totals →	45,995	16,160	1,200	60,955	Total	Total
Leased from Others Original Cost (* See Instructions)		→ A) Total Fixed Assets →		\$ 60,955		

PART THREE: OKLAHOMA TAXABLE INVENTORY

Inventories
Total supplies, parts, equipment, etc. stored and/or not currently in use including raw materials, work in progress, finished goods, etc.

Average Inventory (From Part 6)	16,372
Less Freeport Exemption (Form 901-F)	4,815
Consignment and/or Floorplan Inventory	1,200
B) Net Taxable Inventory =	\$ 10,357
C) Grand Total (add A + B) =	\$ 71,312

Net Inventory	
Total Assessed	
Penalty	
Total Net	
Date Filed ____ / ____ / ____	
Assessment %	School District

State of Oklahoma - County of Tulsa
I, Henry James III, under penalties of perjury, do hereby depose and say that I am President of Sample Oklahoma 901 company; that as such I am acquainted with the books, accounts, and affairs of said company and know that the accompanying statement to be true, correct, and complete, and that all information requested herein has been fully and correctly given to the best of my knowledge. (68 O.S. Section 2945 provides penalties for false oaths)

Don't Forget to Sign	Signature of preparer if other than taxpayer	01/01/2020	123 CPA Avenue - Accountant City, OK 55555
	Signature of taxpayer	01/01/2020	1234567 (918) 555-1212 Ext 1234
	Date	Preparer's address	(John Doe Company)
	Date	Preparer's identification number	Preparer's phone number



Name of Business: Sample Oklahoma 901 (Doug Anderson)
 Address: 9719 S 92 E Ave - Tulsa, OK 74133
 Personal Property Acct #: P00000596001234

PART FOUR: ADDITIONS DURING THE REPORTING YEAR

Item Number	Leasehold Improvement	Year Acquired		Total Original Cost or RCN
		New	Used	
34	Repaired sign	2019		225
39	Curb put in	2019		175
Total LI Additions acquired in 2019 ->				\$400

Total Additions for Leasehold Improvement \$400

Item Number	Furniture and Fixtures	Year Acquired		Total Original Cost or RCN
		New	Used	
19	Receptionist desk	2019		350
29	Couch	2019		100
37	Misc furniture		2019	500
Total F&F Additions acquired in 2019 ->				\$950

Total Additions for Furniture and Fixtures \$950

Item Number	Electronic Equipment	Year Acquired		Total Original Cost or RCN
		New	Used	
16	Blueprinting machine	2019		2,100
35	Copier	2019		145
Total EE Additions acquired in 2019 ->				\$2,245

Total Additions for Electronic Equipment \$2,245

Item Number	Computer Equipment	Year Acquired		Total Original Cost or RCN
		New	Used	
15	Printer table	2019		55
21	Dell Dimension 8200	2019		2,050
Total CE Additions acquired in 2019 ->				\$2,105

Total Additions for Computer Equipment \$2,105

Item Number	Machinery and Equipment	Year Acquired		Total Original Cost or RCN
		New	Used	
17	Standard lathe		2019	3,300

Total Additions for Machinery and Equipment \$3,300

Item Number	Forklifts and Construction	Year Acquired		Total Original Cost or RCN
		New	Used	
10	Tires for forklift		2019	600

Total Additions for Forklifts and Construction \$600

Item Number	Tooling, Dies, and Molds	Year Acquired		Total Original Cost or RCN
		New	Used	
18	Various molds for proto-typing	2019		4,400
26	Power drill	2019		160
Total TDM Additions acquired in 2019 ->				\$4,560

Total Additions for Tooling, Dies, and Molds \$4,560

Item Number	Other Assets and Trade Tools	Year Acquired		Total Original Cost or RCN
		New	Used	
9	Misc tools, wrenches, screwdrivers etc	2019		800

Total Additions for Other Assets and Trade Tools \$800



Name of Business: Sample Oklahoma 901 (Doug Anderson)
 Address: 9719 S 92 E Ave - Tulsa, OK 74133
 Personal Property Acct #: P00000596001234

PART FOUR: ADDITIONS DURING THE REPORTING YEAR

Item Number	Leased To Others	Year Acquired		Total Original Cost or RCN
		New	Used	
7	Leased old chairs to Dairy Queen	2019		900
	Lease Information	Asset Type : Furniture Age of Asset : 1 years Lease Term : 36 months Payment : \$500		
	Lessee Name : Lesse Name here Address : lessee's address Phone : lessee's phone			
20	Leased mapping machine to Ralph		2019	300
	Lease Information	Asset Type : Map type asset. Not sure Age of Asset : 8 years Lease Term : 2 years Payment : \$75		
	Lessee Name : Ralph Smith Address : 333 Smith lane Phone : (918) 232-3232			
Total LTO Additions acquired in 2019 ->				\$1,200

Total Additions for Leased To Others \$1,200

Item Number	Leased From Others	Year Acquired		Total Original Cost or RCN
		New	Used	
5	Dell Dimension Computer	2015		
	Lease Information	Asset Type : Bob's asset type Age of Asset : 5 years Lease Term : monthly First Year of Lease : 2015 Payment : \$250		
	Owner Name : Bob Henderson Address : 123 Bobby Street Phone : (918) 252-1234			

Total Additions for Leased From Others

Total Additions for Tax Year 2020 → \$16,160

PART FIVE: DELETIONS DURING THE REPORTING YEAR

Item Number	Furniture and Fixtures	Year Acquired		Total Original Cost or RCN
		New	Used	
11	Fat Freddy's Furniture		2012	500
Total Deletions for Furniture and Fixtures				\$500

Item Number	Tooling, Dies, and Molds	Year Acquired		Total Original Cost or RCN
		New	Used	
6	Mold #4823	2018		700
Total Deletions for Tooling, Dies, and Molds				\$700

Total Deletions for Tax Year 2020 → \$1,200

For Additions & Deletions, subtotals are printed within each category if there is more than one asset listed for the same year.

PART SIX: BEGINNING OR MONTHLY INVENTORY

January	February	March	April	May	June	Average
6,333	2,000		400			
July	August	September	October	November	December	
78,000		9,000			2,500	16,372

OTC 904-A
Schedule 3-A
Tax Year 2020

Revised 11-2019

State of Oklahoma
ASSET LISTING (GROUPED)



Taxpayers filing in **TULSA** County: Must complete this schedule listing like or similar items grouped by description, year of acquisition and original cost and class. This schedule to be filed with completed OTC Form 901 rendition.

Name of Business: Sample Oklahoma 901 (Doug Anderson) Phone: (918) 252-1157
 Address: 9719 S 92 E Ave - Tulsa, OK 74133
 Personal Property Account Number: P00000596001234 Email Address: oklahoma@oklahoma.com

REPORT ONLY TANGIBLE ASSETS					ASSESSORS USE ONLY				
Item Number	Leasehold Improvement	Year Acquired		Original Cost	LIFE YEARS	% GOOD	FACTOR	RCLND	
		New	Used						
34	Repaired sign	2019		225					
39	Curb put in	2019		175					
\$400 < Total LI acquired in 2019									
1	New sign	2018		500					
\$500 < Total LI acquired in 2018									
Leasehold Improvement Total				\$900	Ttl				

Item Number	Furniture and Fixtures	Year Acquired		Original Cost	LIFE YEARS	% GOOD	FACTOR	RCLND
		New	Used					
19	Receptionist desk	2019		350				
29	Couch	2019		100				
37	Misc furniture		2019	500				
\$950 < Total F&F acquired in 2019								
12	Old Mahogany desk		2018	10,000				
\$10,000 < Total F&F acquired in 2018								
28	Lamps		2017	250				
\$250 < Total F&F acquired in 2017								
Furniture and Fixtures Total				\$11,200	Ttl			

Item Number	Electronic Equipment	Year Acquired		Original Cost	LIFE YEARS	% GOOD	FACTOR	RCLND
		New	Used					
16	Blueprinting machine	2019		2,100				
35	Copier	2019		145				
\$2,245 < Total EE acquired in 2019								
40	CAD Drafting table		2017	2,995				
\$2,995 < Total EE acquired in 2017								
Electronic Equipment Total				\$5,240	Ttl			

Item Number	Computer Equipment	Year Acquired		Original Cost	LIFE YEARS	% GOOD	FACTOR	RCLND
		New	Used					
15	Printer table	2019		55				
21	Dell Dimension 8200	2019		2,050				
\$2,105 < Total CE acquired in 2019								
14	Disk Server		2018	200				
\$200 < Total CE acquired in 2018								
13	Nine Dell computers		2016	19,500				
\$19,500 < Total CE acquired in 2016								
2	RadioShack TRS-III		2012	100				
\$100 < Total CE acquired in 2012								
Computer Equipment Total				\$21,905	Ttl			

Item Number	Machinery and Equipment	Year Acquired		Original Cost	LIFE YEARS	% GOOD	FACTOR	RCLND
		New	Used					
17	Standard lathe		2019	3,300				
\$3,300 < Total M&E acquired in 2019								
3	Brookings sheet bender - model 100A		2018	500				
\$500 < Total M&E acquired in 2018								
Machinery and Equipment Total				\$3,800	Ttl			

Item Number	Forklifts and Construction	Year Acquired		Original Cost	LIFE YEARS	% GOOD	FACTOR	RCLND
		New	Used					
10	Tires for forklift		2019	600				
\$600 < Total F&C acquired in 2019								
42	CASE forklift		2016	8,300				
\$8,300 < Total F&C acquired in 2016								
Forklifts and Construction Total				\$8,900	Ttl			

OTC 904-A
Schedule 3-A
Tax Year 2020

Revised 11-2019

State of Oklahoma
ASSET LISTING (GROUPED)



Taxpayers filing in **TULSA** County: Must complete this schedule listing like or similar items grouped by description, year of acquisition and original cost and class. This schedule to be filed with completed OTC Form 901 rendition.

Name of Business: Sample Oklahoma 901 (Doug Anderson) Phone: (918) 252-1157
 Address: 9719 S 92 E Ave - Tulsa, OK 74133
 Personal Property Account Number: P00000596001234 Email Address: oklahoma@oklahoma.com

REPORT ONLY TANGIBLE ASSETS						ASSESSORS USE ONLY				
Item Number	Tooling, Dies, and Molds	Year Acquired		Original Cost		LIFE YEARS	% GOOD	FACTOR	RCLND	
		New	Used							
18	Various molds for proto-typing	2019		4,400						
26	Power drill	2019		160						
\$4,560 < Total TDM acquired in 2019										
27	Hammer and tong set	2018		1,250						
\$1,250 < Total TDM acquired in 2018										
Tooling, Dies, and Molds Total				\$5,810	Ttl					

Item Number	Other Assets and Trade Tools	Year Acquired		Original Cost		LIFE YEARS	% GOOD	FACTOR	RCLND
		New	Used						
9	Misc tools, wrenches, screwdrivers etc	2019		800					
\$800 < Total OATT acquired in 2019									
41	Multi-rack CD burner/labler	2015		1,200					
\$1,200 < Total OATT acquired in 2015									
Other Assets and Trade Tools Total				\$2,000	Ttl				

Item Number	Leased To Others	Year Acquired		Original Cost		LIFE YEARS	% GOOD	FACTOR	RCLND
		New	Used						
7	Leased old chairs to Dairy Queen	2019		900					
	Lease Information			Asset Type : Furniture Age of Asset : 1 years Lease Term : 36 months Payment : \$500					
	Lessee Name : Lesse Name here Address : lessee's address Phone : lessee's phone								
20	Leased mapping machine to Ralph		2019	300					
	Lease Information			Asset Type : Map type asset. Not sure Age of Asset : 8 years Lease Term : 2 years Payment : \$75					
	Lessee Name : Ralph Smith Address : 333 Smith lane Phone : (918) 232-3232								
\$1,200 < Total LTO acquired in 2019									
Leased To Others Total				\$1,200	Ttl				

Item Number	Leased From Others	Year Acquired		Original Cost		LIFE YEARS	% GOOD	FACTOR	RCLND
		New	Used						
4	Dell Dimension	2018		0					
	Lease Information			Asset Type : Computer Age of Asset : 2 years Lease Term : 2 years Payment : \$25 First Year of Lease : 2018					
	Owner Name : Bev Anderson Address : 325 Anderson Street Phone : (405) 111-3333								
\$0 < Total LFO acquired in 2018									
5	Dell Dimension Computer	2015		0					
	Lease Information			Asset Type : Bob's asset type Age of Asset : 5 years Lease Term : monthly Payment : \$250 First Year of Lease : 2015					
	Owner Name : Bob Henderson Address : 123 Bobby Street Phone : (918) 252-1234								
\$0 < Total LFO acquired in 2015									
Leased From Others Total				\$0	Ttl				

29 assets **Asset Grand Totals \$60,955**

OTC 901-F
Tax Year 2020

Revised 11-2019

State of Oklahoma
FREEPORT EXEMPTION DECLARATION
Tulsa County



Return to County Assessor - Filing Date: January 1 - March 15

NAME AND ADDRESS **USE CURRENT YEAR FORM**

Firm Name	Other firm name used for Freeport Exemption	School District T-9A
Property Address :	94132 South 92nd East Avenue, Tulsa OK 55555-5555	
Mailing Address ...	123 S 92 E Ave, Tulsa OK 74133	
Phone Number ...:	(918) 252-1157 Email Address : oklahoma@oklahoma.com	

This is a statement of goods, wares, and merchandise exempt from taxation under Article X, Section 6A of the Oklahoma Constitution.
Please note that inventory costs must include raw material, work in progress, finished goods, consigned and floor planned merchandise.

COST OF GOODS SOLD

1	Beginning inventory in Oklahoma	\$	78,000
2	Add: Total purchases for Oklahoma Inventory	\$	9,000
3	Add: Incoming freight charges related to line 2	\$	300
4	Add: Other cost (work in process, labor, and/or other related overhead)	\$	650
5	Less: Ending inventory in Oklahoma	\$	
6	Cost of goods sold (Sum of lines 1, 2, 3, and 4 - minus line 5)	\$	87,950

AVERAGE INVENTORY

7	Monthly inventory (Enter 0 for the months with no inventory)						
	January 6,333	February 2,000	March 0	April 400	May 0	June 0	
	July 78,000	August 0	September 9,000	October 0	November 0	December 2,500	
8	Total Inventory (Sum of the preceding months)					\$	98,233
9	Average Inventory (line 8 divided by number of months in Oklahoma)					\$	16,372
10	Inventory turns per year (line 6 divided by line 9)					\$	5.3720
11	Months required for turnover (12 months divided by line 10)					\$	2.2338
	Note: If line 11 is more than 9.0, the exemption is not allowed.						

PURCHASES FOR OKLAHOMA INVENTORY

12	Total purchases for Oklahoma inventory (from line 2)	\$	9,000
13	Less: Inventory purchases from Oklahoma vendors	\$	4,000
14	Inventory purchased from out-of-state vendors (line 12 minus line 13)	\$	5,000
15	Percent of out-of-state purchases (line 14 divided by line 12)	\$	55.56 %

SALES FROM OKLAHOMA INVENTORY

16	Total sales from Oklahoma inventory	\$	8,500
17	Less: Sales within Oklahoma	\$	6,000
18	Sold and shipped out-of-state (line 16 minus line 17)	\$	2,500
19	Percent of out-of-state sales (line 18 divided by line 16)	\$	29.41 %

FREEPORT EXEMPTION

20	Average inventory (from line 9)	\$	16,372
21	Less: Amount exempt (lower of line 15 or line 19 x line 20)	\$	4,815
22	Inventory amount not exempt	\$	11,557

All the above described property is located in Tulsa County, Oklahoma.

I, the undersigned officer of the above named company, corporation, or business concern do hereby declare under oath as provided by Oklahoma Statutes that the above schedule and statements have been examined by me and to the best of my knowledge and belief is a true and complete return, made in good faith, for the taxable year stated.

Signature _____ Title President _____ Date 01/01/2020

Freeport Exemption

Article X, Section 6A, Oklahoma Constitution

Tangible Personal Property Moving through the State

All property consigned to a consignee in this State from outside this State to be forwarded to a point outside this State, which is entitled under the tariffs, rules, and regulations approved by the Interstate Commerce Commission to be forwarded at through rates from the point of origin to the point of destination, if not detained within this State for a period of more than ninety (90) days, shall be deemed to be property moving in interstate commerce, and no such property shall be subject to taxation in this State; provided, that goods, wares and merchandise whether or not moving on through rates, shall be deemed to move in interstate commerce, and not subject to taxation in this State if not detained more than nine (9) months where such goods, wares and merchandise are so held for assembly, storage, manufacturing, processing or fabricating purposes; provided, further, that personal property consigned for sale within this State must be assessed as any other personal property.

Added by State Question No. 443, adopted at election held September 17, 1968.

Article 10, Section 22A

No person, firm, corporation or other legal entity shall be allowed to file for any ad valorem tax exemption provided for in Article X of the Oklahoma Constitution, for any year or years prior to the person, firm, corporation or legal entity filing their original application for said exemption with the county assessor. Eligibility for the applicable exemption shall be established as required by law. The legislature may pass any additional laws that may be required to implement the provisions of this section.

Added by State Question No. 741, adopted at election held November 4, 2008.

68 O.S. Section 2902.2

Any person, firm, or corporation claiming the exemption provided in Section 6 A of Article X of the Oklahoma Constitution shall file an application with the county assessor for each year for which the exemption is claimed. The application shall be on a form prescribed by the Oklahoma Tax Commission and shall be filed on or before March 15 or within 30 days from and after receipt of taxpayer notice of valuation increase, whichever is later. Applications must be filed in the year in which the exemption is requested. Claims filed for previous years shall be declared null and void. Eligibility for the exemption shall be established by annually filing an affidavit with the county assessor stating that the property qualifies for exemption pursuant to the provisions of Section 6 A of Article X of the Oklahoma Constitution and such other information as may be required by the Tax Commission or the county assessor.

SB 521, adopted March 29, 2000, with emergency.

See: Attorney General Opinion: 03-23, Date of Filing.

See: Attorney Opinion: 13-24, Date of Filing

Both AG Opinions nullify the "30 day after an increase notice".

Freeport must be filed by March 15.

FORM 901/901P - Other Information**TAX YEAR 2020**

Name of Business: Sample Oklahoma 901 (Doug Anderson)
Address: 9719 S 92 E Ave - Tulsa, OK 74133
Personal Property Acct #: P00000596001234

Number of Units: 4
Strip Center or Office Building: Remington Towers III
Other Information: Several assets were moved to this location from our Sapulpa plant. Please contact us if you have any questions.

**OTC 901-IP
Tax Year 2020**

Revised 11-2019

**State of Oklahoma
INTANGIBLE PERSONAL PROPERTY EXEMPTION**

Tulsa County



(918) 596-5153

John A. Wright, Tulsa County Assessor, ATTN: Business Personal Property Dept., 500 S. Denver Ave., Suite 215, Tulsa, OK 74103

RE# 75253-55-55-12345 PP# P00000596001234 T-9A



FEIN 73-1112222

Type of Business Software Programming

North American Industry Classification System

Are other businesses included in this rendition? Yes No

If yes, please list: Other businesses listed here ...

Physical location if different than mailing address
94132 South 92nd East Avenue, Tulsa OK 55555-5555

Please provide the name and number of person to contact for audit purposes:
Sue Jones (918) 555-1212 Ext 1234

Phone Number (918) 252-1157

Email Address oklahoma@oklahoma.com

Owner /DBA
Doug Anderson
Sample Oklahoma 901

Mailing Address
9719 S 92 E Ave
Tulsa, OK 74133

**REPORTING AND DOCUMENTATION
LOCALLY ASSESSED PERSONAL PROPERTY**

Beginning January 1, 2013, the Oklahoma Constitution, Section 6A of Article 10, exempts intangible personal property from ad valorem tax. The taxpayer must identify any intangible personal property which the taxpayer claims has been valued and assessed. If the intangible personal property has not been valued and assessed by the county assessor there is not a valid claim for exemption. Documentation must be submitted with this form establishing the existence, value and prior assessment of any intangible personal property claimed to be exempt.

Return to County Assessor by March 15.

INTANGIBLE PERSONAL PROPERTY LISTING

Asset Description	Original Cost	Net Book	Taxpayer's Estimate of Fair Market Value
Totals			

State of Oklahoma - County of Tulsa
I, Henry James III, under penalties of perjury, do hereby depose and say that I am President of Sample Oklahoma 901 company; that as such I am acquainted with the books, accounts, and affairs of said company and know that the accompanying statement to be true, correct, and complete, and that all information requested herein has been fully and correctly given to the best of my knowledge. (68 O.S. Section 2945 provides penalties for false oaths)

Don't Forget to Sign

_____ Signature of preparer if other than taxpayer	01/01/2020 Date	123 CPA Avenue - Accountant City, OK 55555 Preparer's address	(John Doe Company)
_____ Signature of taxpayer	01/01/2020 Date	1234567 Preparer's identification number	(918) 555-1212 Ext 1234 Preparer's phone number

Sample Oklahoma 901 (Doug Anderson)
 9719 S 92 E Ave - Tulsa, OK 74133

Asset Listing
 Cross-Tab Summary by Category & Year

**Tax
 Year
 2020**

Asset Costs for years 2019 to 2003

Year	Totals	Computer Equipment	Electronic Equipment	Forklifts and Construction	Furniture and Fixtures	Leased To Others	Leasehold Improvement	Machinery and Equipment	Other Assets and Trade Tools	Tooling, Dies, and Molds
2019	16,160	2,105	2,245	600	950	1,200	400	3,300	800	4,560
2018	12,450	200			10,000		500	500		1,250
2017	3,245		2,995		250					
2016	27,800	19,500		8,300						
2015	1,200								1,200	
2012	100	100								
Totals	60,955	21,905	5,240	8,900	11,200	1,200	900	3,800	2,000	5,810

Sample Oklahoma 901 (Doug Anderson)
 9719 S 92 E Ave - Tulsa, OK 74133

Asset Listing
 Cross-Tab Summary by Category & Year

**Tax
 Year
 2020**

Fair Market Values of All Assets (calculated)

Year	Totals	Computer Equipment	Electronic Equipment	Forklifts and Construction	Furniture and Fixtures	Leased To Others	Leasehold Improvement	Machinery and Equipment	Other Assets and Trade Tools	Tooling, Dies, and Molds
2019	10,178	1,790	1,953	120	534	825	368	660	736	3,192
2018	3,605	40			2,100		420	420		625
2017	1,757		1,707		50					
2016	10,033	6,630		3,403						
2015	696								696	
2012	20	20								
Totals	26,289	8,480	3,660	3,523	2,684	825	788	1,080	1,432	3,817

Calculations are based on Cost, Age, Life and PV%

Item#	Description	Year Acq	New/ Used -Age	L F	PV %	Cost	Calced FMV	Manual FMV	Category
Computer Equipment									
15	Printer table	2019	N-1	5	85	55	47		Computer Equipment
21	Dell Dimension 8200	2019	N-1	5	85	2,050	1,743		Computer Equipment
Total for 2019						2,105	1,790		
14	Disk Server	2018	U-10	5	20	200	40		Computer Equipment
13	Nine Dell computers	2016	N-4	5	34	19,500	6,630		Computer Equipment
2	RadioShack TRS-III	2012	N-8	5	20	100	20		Computer Equipment
Total Cost for Computer Equipment						\$21,905	\$8,480		
Electronic Equipment									
16	Blueprinting machine	2019	N-1	6	87	2,100	1,827		Electronic Equipment
35	Copier	2019	N-1	6	87	145	126		Electronic Equipment
Total for 2019						2,245	1,953		
40	CAD Drafting table	2017	N-3	6	57	2,995	1,707		Electronic Equipment
Total Cost for Electronic Equipment						\$5,240	\$3,660		
Forklifts and Construction									
10	Tires for forklift	2019	U-9	6	20	600	120		Forklifts and Construction
42	CASE forklift	2016	N-4	6	41	8,300	3,403		Forklifts and Construction
Total Cost for Forklifts and Construction						\$8,900	\$3,523		
Furniture and Fixtures									
19	Receptionist desk	2019	N-1	10	92	350	322		Furniture and Fixtures
29	Couch	2019	N-1	10	92	100	92		Furniture and Fixtures
37	Misc furniture	2019	U-9	10	24	500	120		Furniture and Fixtures
Total for 2019						950	534		
12	Old Mahogany desk	2018	U-10	10	21	10,000	2,100		Furniture and Fixtures
28	Lamps	2017	U-11	10	20	250	50		Furniture and Fixtures
Total Cost for Furniture and Fixtures						\$11,200	\$2,684		
Leased From Others									
4	Dell Dimension	2018	N-2						Leased From Others
	Lease/Consignment Info:	Bev Anderson, 325 Anderson Street, (405) 111-3333 Term : 2 years Payment/Rent : \$25 First Year of Lease : 2018 Age: 2							
5	Dell Dimension Computer	2015	N-5						Leased From Others
	Lease/Consignment Info:	Bob Henderson, 123 Bobby Street, (918) 252-1234 Term : monthly Payment/Rent : \$250 First Year of Lease : 2015 Age: 5							
Total Cost for Leased From Others									
Leased To Others									
7	Leased old chairs to Dairy Queen	2019	N-1	5	85	900	765		Leased To Others
	Lease/Consignment Info:	Lessee Name here, lessee's address, lessee's phone Term : 36 months Payment/Rent : \$500 Age: 1							
20	Leased mapping machine to Ralph	2019	U-9	5	20	300	60		Leased To Others
	Lease/Consignment Info:	Ralph Smith, 333 Smith lane, (918) 232-3232 Term : 2 years Payment/Rent : \$75 Age: 8							
Total for 2019						1,200	825		
Total Cost for Leased To Others						\$1,200	\$825		
Leasehold Improvement									
34	Repaired sign	2019	N-1	10	92	225	207		Leasehold Improvement
39	Curb put in	2019	N-1	10	92	175	161		Leasehold Improvement
Total for 2019						400	368		
1	New sign	2018	N-2	10	84	500	420		Leasehold Improvement
Total Cost for Leasehold Improvement						\$900	\$788		
Machinery and Equipment									
17	Standard lathe	2019	U-11	10	20	3,300	660		Machinery and Equipment
3	Brookings sheet bender - model 100A	2018	N-2	10	84	500	420		Machinery and Equipment
Total Cost for Machinery and Equipment						\$3,800	\$1,080		

Sample Oklahoma 901 (Doug Anderson) 9719 S 92 E Ave - Tulsa, OK 74133	Asset Listing Grouped by Category, Year Acquired	Tax Year 2020
--	--	--------------------------------

Item#	Description	Year Acq	New/ Used -Age	L PV F %	Cost	Calced FMV	Manual FMV	Category
Other Assets and Trade Tools								
9	Misc tools, wrenches, screwdrivers etc	2019	N-1	10 92	800	736		Other Assets and Trade Tools
41	Multi-rack CD burner/labler	2015	N-5	10 58	1,200	696		Other Assets and Trade Tools
Total Cost for Other Assets and Trade Tools					2,000	1,432		
Tooling, Dies, and Molds								
18	Various molds for proto-typing	2019	N-1	3 70	4,400	3,080		Tooling, Dies, and Molds
26	Power drill	2019	N-1	3 70	160	112		Tooling, Dies, and Molds
Total for 2019					4,560	3,192		
27	Hammer and tong set	2018	N-2	3 50	1,250	625		Tooling, Dies, and Molds
Total Cost for Tooling, Dies, and Molds					5,810	3,817		
Grand Totals for All 29 Assets					\$60,955	\$26,289		

Who must file...

All business concerns, corporations, partnerships and professionals are required by Oklahoma statutes to file each year a statement of taxable assets as of January 1, which are located within this county. This rendition must be signed by an owner, partner, officer of the corporation or a bonafide agent.

Penalties...

Failure to file by March 15th will subject the taxpayer to a mandatory penalty of 10 percent, or a 20 percent penalty if not filed by April 15th (68 O.S. Section 2836C). If received through the mail by this office, it must be postmarked no later than March 15th. Postage metered mail overstamp by the Post Office after March 15th, will carry the mandatory penalty.

Taxpayers Filing Form 901 in this County...

Attach a complete detailed listing of all TANGIBLE assets used in business, grouped by description, year acquired and original cost, and items that have zero book value, use reporting Asset Listing 904 Schedule 3 or 3A, which is available from the county assessor. Report ONLY TANGIBLE ASSETS.

North American Industry Classification System (NAICS)...

This is your six digit Federal Business Activity Code.

Location of Property...

You must file a separate rendition for each location for assessment allocation to the various school districts.

Original Cost Values or RCN...

Report the total new or used total cost or replacement cost new, including freight-in and installation costs. Do not deduct investment credit, trade-in allowances or depreciation. If unknown, estimate the original cost. Estimated costs will not be depreciated without supporting documents.

Year Acquired...

This is the purchase date. Depreciation cannot be calculated unless the year acquired is reported.

Leasehold Improvements...

Report cost and detailed description of improvements to property owned by others. Do not report building expansions or repairs, rough plumbing or electrical service, which are included in real estate values. Report all other items such as partitions, new store fronts, etc.

Furniture and Fixtures...

Items included: office desks, chairs, credenzas, file cabinets, table booths, shelving display cases, racks, gondolas, retail fixtures, hotel and motel furnishings, apartment appliances, etc.

Electronic Equipment...

Items included: calculators, copiers, drafting machines, blueprinting machines, fax machines, postage machines, telephone equipment, typewriters, lunch room appliances, etc. Also, include electronic and computer controls used with machinery and equipment.

Computer Equipment ...

Items included: computer hardware, monitors, drives, and other such hardware components. Custom software is exempt as an intangible.

Machinery and Equipment...

Items included: auto repair, agricultural, bakeries, barber and beauty shops, cleaning and laundry, fuel storage tanks, gas pumps, medical, restaurants, signs, theaters, etc. All equipment and machinery (forklifts, mobile yard cranes, drilling rigs, tools) is also included. Equipment installed on trucks or trailers after purchase must also be reported. Do not list licensed vehicles such as autos, trucks, semitrailers, boats over 10 h.p., etc.

Forklifts and Construction Equipment...

Items include: forklifts, back hoes, compactors, dozers, draglines, earth movers, graders, mobile cranes, rollers, trenchers, etc.

Tooling, Dies and Molds...

Items include: Tooling, dies, punches, molds, patterns, jigs, etc.

Trade Tools and Equipment...

Include items used by carpenters, cement finishers, craftsmen, electricians, mason, mechanics, repair services, roofers, etc.

*** Leased to Others...**

List lessee, address, asset type, original cost, and age of asset. Additional sheets may be attached, if necessary.

*** Leased from Others...**

List lessor, address, asset type, age of asset, and beginning year of lease. Additional sheets may be attached, if necessary.

Inventories...

Add your total monthly inventories. Then divide the sum by the number of months you have inventory in this county for the year to determine your average inventory. Inventories held for others or cosigned must be reported separately. Inventory claimed exempt must be accompanied by a Freeport Exemption Form (901-F). Companies primarily engaged in selling of lumber and other building material including cement and concrete except for home centers classified under Industry No. 444110 of the North American Industrial Classification Systems (NAICS) Manual, shall be assessed at the average inventory value on hand each January, 1 and December, 31 of the same calendar year.

If the Business is Sold, Closed or Name Changed...

To avoid possible incorrect or duplicate assessment, taxpayers should provide information as follows:

* Business Sold: date of sale, name and address of new owner.

* Business Closed: date of closing or date all personal property was disposed, report location and value of any remaining property still owned on the assessing date, even if in storage.

* Business Name Change: date of change and new name.

Intangible Business Personal Property...

If any intangible property is imbedded in the reported assets the intangible property must be identified and valued to the county assessor with supporting documentation. Supplemental Form 901-IP must be used for any submission.