

CONFIDENTIAL JANUARY 1, 2024
BUSINESS PERSONAL PROPERTY
RENDITION OF TAXABLE PROPERTY



(817) 284-9101

Complete and return by April 15th to:
TARRANT APPRAISAL DISTRICT
BPP RENDITION PROCESSING
2500 HANDLEY-EDERVILLE ROAD
FORT WORTH, TEXAS 76118



12345678

TAD USE ONLY - RECEIPT STAMP HERE

TAD USE ONLY - BAR CODE HERE

NAME OF BUSINESS:	Sample Tarrant County	ACCOUNT NUMBER:	12345678
OWNER'S NAME:	Bob Jones Jones & Co	TAX DISTRICT CODE:	TA-59
MAILING ADDRESS:	123 S. Burlington Fort Worth, TX 55555-1234	BUSINESS CLASS:	242424
OWNER'S PHONE:	(817) 555-1234 Ext 567890	BUSINESS DESCRIPTION:	Widget manufacturing, specializing in custom widgets of any make or model
LOCATION ADDRESS:	4456 E. Elwood Fort Worth, TX 55555-1234	TAX AGENT CODE:	TX: 1234567
		PIN:	12345678

1. READ THIS: The attachments to this rendition form contain important information regarding filing requirements, property appraisal terminology, and the guidelines that TAD uses to classify, depreciate, and value the assets that you render. Please read all of the attachments in their entirety before proceeding.

2. BUSINESS INFORMATION / STATUS - OPTIONAL

Business Type: ☐ Manufacturing ☐ Wholesale ☐ Retail ☒ Service ☐ New Business
Ownership Type: ☐ Individual ☒ Corporation ☐ Partnership ☐ Other: _____
Business Start Date: 05/15/1985 Square Feet Occupied: 12,800 Sales Tax Permit Number: 232425

If you **entered and/or changed** any info above or if the business **sold, moved, or closed**, darken the appropriate bubble and provide the requested info.

☒ I entered and/or changed business information above which may not currently be reflected on TAD records.

☐ **SOLD** Sale Date: _____ Buyer's Name: _____ Buyer's Phone: _____
Buyer's Address: _____

☒ **MOVED** Move Date: 09/16/2021 New Location: 4456 E. Elwood ☐ **CLOSED** Close Date: _____

3. MARKET VALUE OF BUSINESS PERSONAL PROPERTY

A. Complete Steps 3.1 and 3.2 (if applicable) on page 2 then return to Step B below.

B. If you chose to provide a "Good Faith Estimate Of Market Value" at Step 3.1 - Box G1, complete Step C below. Otherwise, go to Step D.

NOTE: Steps C and E are optional if total value is less than \$20,000. Fill boxes below with a dark and legible whole number (ex: \$52,345.

5 2 3 4 5

C. OPTIONAL IF TOTAL VALUE IS LESS THAN \$20,000. **MUST BE COMPLETED** IF YOU DID NOT COMPLETE STEPS 3.3 & 3.E AND VALUE IS \$20,000 OR GREATER.

C-1. My "Good Faith Estimate of Market Value" from Step 3.1 - Box G1 of this form is \$ 1 8 9 0 0

C-2. If your value estimate for this step is based on depreciation schedules for federal income tax purposes, **darken this bubble** → ☒

D. If you did not provide a "Good Faith Estimate of Market Value" at Step 3.1, complete Step 3.3 on page 2 then return to Step E below.

This is optional if total value is less than \$20,000. Otherwise, go to Step 4 "Signature and Affirmation".

E. OPTIONAL IF TOTAL VALUE IS LESS THAN \$20,000. **MUST BE COMPLETED** IF YOU DID NOT COMPLETE STEPS 3.1 & 3.C AND VALUE IS \$20,000 OR GREATER.

E-1. My "Historical Cost Value Estimate" from Step 3.3 - Box G2 of this form is \$ 4 4 5 8 4

E-2. If you also provided a value estimate at Step 3.C and **it did not represent the same assets** as this step, **darken this bubble** → ☒

4. SIGNATURE AND AFFIRMATION

A. Are you the property owner, an employee of the property owner, or an employee of an affiliated company acting on behalf of the property owner? ☒ Yes ☐ No

B. "Instead of completing this entire form, I choose to satisfy the filing requirement for January 1, 2024 by affirming that the information on the rendition submitted for January 1, 2023 for the same Tarrant Appraisal District account number as this continues to be complete and accurate in accordance with Texas Property Tax Code Section 22.01" ☐ Yes ☒ No

C. This form must be signed and dated. By doing so, you attest that the information contained on it is true and correct to the best of your knowledge and belief. If you answered "Yes" at Step A above, you need only provide your **Signature, Printed Name**, and the **Date** below - no notarization is required. If you answered "No" at Step A above, you must complete **all** of the following (including notarization) as the owner's agent: "I swear that the information provided on this form is true and correct to the best of my knowledge and belief".

sign here > Signature _____ Printed Name John Doe Date 01/20/2024

Company John Doe Company Title _____ Phone Number (918) 555-1212 Ext 1234 TAD Agent Number (if applicable) TX: 1234567

Subscribed and sworn before me this:

day of _____, 2024 .

notary seal >

Notary Public, State of Texas

THIS SECTION IS OPTIONAL IF YOUR ESTIMATED TOTAL VALUE IS LESS THAN \$20,000. OTHERWISE, IT MUST BE COMPLETED IF YOU CHOSE NOT TO PROVIDE A "HISTORICAL COST VALUE ESTIMATE" AT STEPS 3.3 & 3.E.

3.2 PROPERTY UNDER BAILMENT, LEASE, CONSIGNMENT, OR OTHER ARRANGEMENT

THIS SECTION IS OPTIONAL IF YOUR ESTIMATED TOTAL VALUE IS LESS THAN \$20,000. OTHERWISE IT MUST BE COMPLETED IF YOU CHOSE NOT TO PROVIDE A 'GOOD FAITH ESTIMATE' AT STEPS 3.1 & 3.C.

The "Historical Cost Value Estimate" step will assist the appraisal district in valuing your property. In the categories provided below, enter the **HISTORICAL COST** by acquisition **YEAR** of assets that were on hand at your place of business on January 1. Multiply these costs by the corresponding **% GOOD** factor and place this figure in the **DEPRECIATED VALUE** box then **TOTAL** at the bottom of each category (Box **A2-F2**). Enter these in "G. Summary of Values" for a **GRAND TOTAL** (Box **G2**). **Transfer Box G2 to Step 3.E on the front of this form.**

Page 2 of 2

Tarrant Appraisal District - Supplemental Schedule

Sample Tarrant County (Bob Jones)

Account # 12345678

Tax Year 2024

3.1 - Property Owned/Controlled as an Agent on January 1 (property, owner's name & address)

Widget Lathe - Brad Smith, 123 any street, Fort Worth TX
 Widget Die machine - WDM & Co, 444 N. Lakewood, Fort Worth TX
 Widget Wonder Mold Maker - 3492 S. Dallas Ave, Fort Worth TX
 Wonder World of Widget Casters - 432 Englewood, Houston TX 55555-1234

Schedule E - Other Assets (Step 3.3.E2)

Asset Description	LIFE	Yr Acq	Age	PG%	Cost	FMV Calc	FMV Override	Depr. Calc. As (optional write-in)
Other asset #1	10	2023	1	90	500	450		
Other Asset #3	10	2023	1	90	5,000	4,500		
	10	in 2023	*		5,500	4,950		
Other Asset #2	10	in 2022	*	2	81	750	608	
Misc asset	10	in 2021	*	3	73	0	500	
Grand Totals - Other Assets					\$6,250	\$5,558	\$500	

* Contains total(s) for the LIFE/YearAcq

3.2 - Property under Bailment, Lease, Consignment, or Other Arrangement on January 1

Owner's Name	Owner's Address	Phone Number	Property Description	Cost/Selling Price if stated in Lease/Cons.	Annual Rent If Lease
Tim Anderson	333 Beltway Drive, Dallas TX 55555	(214) 555-1234	Lease some widget stuff	\$5,000	\$500

Additions & Deletions - Current Year

TAX YEAR 2024

Name: Sample Tarrant County (Bob Jones)
 Address: 4456 E. Elwood - Fort Worth, TX 55555-1234
 Account #.....: 12345678

State Texas
 County Tarrant

ADDITIONS DURING THE CURRENT REPORTING YEAR - 2023						ASSESSOR USE ONLY				
Item Number	Computer & Data Equipment	Year Acquired		Cost	FMV	CLASS	LIFE YEARS	% GOOD	DEPR FACTOR	RCLND
		New	Used							
6	Original DELL computers	2023		5,525						
9	Laptops for salespeople	2023		8,000						

Additions for Computer & Data Equipment **\$13,525**

Item Number	Furniture, Machinery, Signs, & Leasehold	Year Acquired		Cost	FMV	CLASS	LIFE YEARS	% GOOD	DEPR FACTOR	RCLND
		New	Used							
1	Desk	2023		750						

Additions for Furniture, Machinery, Signs, & Leasehold **\$750**

Item Number	Inventory	Year Acquired		Cost	FMV	CLASS	LIFE YEARS	% GOOD	DEPR FACTOR	RCLND
		New	Used							
18	Raw Materials	2023			3,000					
19	Works in Progress	2023			13,700					
26	Inventory #1	2023		2,000						
27	Inventory #2	2023		375						

Additions for Inventory **\$2,375** **\$16,700**

Item Number	Office Equipment & Electronics	Year Acquired		Cost	FMV	CLASS	LIFE YEARS	% GOOD	DEPR FACTOR	RCLND
		New	Used							
14	Electronic gizzmo	2023		800						

Additions for Office Equipment & Electronics **\$800**

Item Number	Other Assets	Year Acquired		Cost	FMV	CLASS	LIFE YEARS	% GOOD	DEPR FACTOR	RCLND
		New	Used							
23	Other asset #1	2023		500						
25	Other Asset #3	2023		5,000						

Additions for Other Assets **\$5,500**

Item Number	Passenger Vehicles & Trailers	Year Acquired		Cost	FMV	CLASS	LIFE YEARS	% GOOD	DEPR FACTOR	RCLND
		New	Used							
22	New pickup	2023		22,400						

Additions for Passenger Vehicles & Trailers **\$22,400**

Item Number	Property under Bailment, Lease, Consignment, or Other Arrangement	Year Acquired		Cost	FMV	CLASS	LIFE YEARS	% GOOD	DEPR FACTOR	RCLND
		New	Used							
28	Lease some widget stuff	2023		5,000						

Lease Information

Contract # (if applicable):

Owner Name : Tim Anderson
 Address : 333 Beltway Drive, Dallas TX 55555
 Phone : (214) 555-1234

Payment: \$500
 Selling Price: \$5,000

Additions for Property under Bailment, Lease, Consignment, or Other Arrang **\$5,000**

Total Additions Reported for Tax Year 2024 → (cost) **\$50,350** **\$16,700** (fmv) *FMV contains a combination of manual entries and calculations.*

DELETIONS DURING THE CURRENT REPORTING YEAR - 2023						NOT APPLICABLE				
Item Number	Computer & Data Equipment	Year Acquired		Cost	FMV					
		New	Used							
20	Servers	2022		4,450						

Deletions for Computer & Data Equipment **\$4,450**

Total Deletions Reported for Tax Year 2024 → (cost) **\$4,450** **\$0**

Sample Tarrant County (Bob Jones) 4456 E. Elwood - Fort Worth, TX 55555-1234	Asset Listing Cross-Tab Summary by Category & Year	Tax Year 2024
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Asset Costs for years 2023 to 2007

Year	Totals	Computer & Data Equipment	Furniture, Machinery, Signs, & Leasehold	Inventory	Office Equipment & Electronics	Other Assets	Passenger Vehicles & Trailers	Property under Bailment, Lease, Consignment, or Other
2023	50,350	13,525	750	2,375	800	5,500	22,400	5,000
2022	4,250	3,500				750		
2021	2,450	2,100			350			
2020	2,000		200		1,800			
2014	7,500						7,500	
2007	2,500		2,500					
Totals	69,050	19,125	3,450	2,375	2,950	6,250	29,900	5,000

Asset Costs earlier than 2007

Year	Totals	Computer & Data Equipment	Furniture, Machinery, Signs, & Leasehold	Office Equipment & Electronics
2004	17,000	11,000	3,000	3,000
Totals	17,000	11,000	3,000	3,000

Fair Market Values (manual entries)					
Year	Totals	Computer & Data Equipment	Furniture, Machinery, Signs, & Leasehold	Inventory	Other Assets
2023	16,700			16,700	
2021	1,000		500		500
2020	1,200	1,200			
Totals	18,900	1,200	500	16,700	500

Fair Market Values of All Assets (calculated)						
Year	Totals	Computer & Data Equipment	Furniture, Machinery, Signs, & Leasehold	Office Equipment & Electronics	Other Assets	Passenger Vehicles & Trailers
2023	35,025	10,144	675	664	4,950	18,592
2022	2,568	1,960			608	
2021	1,085	882		203		
2020	950		86	864		
2014	750					750
2007	275		275			
2004	1,510	880	330	300		
Totals	42,163	13,866	1,366	2,031	5,558	19,342

Calculations are based on Cost, Age, Life and PV%

Item#	Description	Year Acq	New/ Used -Age	Qty	L F	PV %	Cost	Calced FMV	Manual FMV	Category
Computer & Data Equipment										
6	Original DELL computers	2023	N-1	4	75		5,525	4,144		Computer & Data Equipment
9	Laptops for salespeople	2023	N-1	4	75		8,000	6,000		Computer & Data Equipment
Total for 2023							13,525	10,144		
8	Gateway computers	2022	N-2	4	56		3,500	1,960		Computer & Data Equipment
7	Dell laptop	2021	N-3	4	42		2,100	882		Computer & Data Equipment
10	Estimate of unknown computer	2020	N-4	3	4	32			1,200	Computer & Data Equipment
21	Original computers and printers	2004	N-20	4	8		11,000	880		Computer & Data Equipment
Total Cost for Computer & Data Equipment							\$30,125	\$13,866	\$1,200	(FMV)
Furniture, Machinery, Signs, & Leasehold										
1	Desk	2023	N-1	10	90		750	675		Furniture, Machinery, Signs, & Leas
4	Estimated value of widget bender	2021	N-3	10	73				500	Furniture, Machinery, Signs, & Leas
2	2 cabinets	2020	U-8	10	43		200	86		Furniture, Machinery, Signs, & Leas
3	Outdoor sign	2007	N-17	10	11		2,500	275		Furniture, Machinery, Signs, & Leas
5	Original chairs	2004	N-20	10	11		3,000	330		Furniture, Machinery, Signs, & Leas
Total Cost for Furniture, Machinery, Signs, & Leasehold							\$6,450	\$1,366	\$500	(FMV)
Inventory										
18	Raw Materials	2023	N-1	1200					3,000	Inventory
19	Works in Progress	2023	N-1	500					13,700	Inventory
26	Inventory #1	2023	N-1				2,000			Inventory
27	Inventory #2	2023	N-1				375			Inventory
Total for 2023							2,375		16,700	(FMV)
Total Cost for Inventory							\$2,375		\$16,700	(FMV)
Office Equipment & Electronics										
14	Electronic gizzmo	2023	N-1	6	83		800	664		Office Equipment & Electronics
13	HP Laser printer	2021	N-3	6	58		350	203		Office Equipment & Electronics
15	New mutli-purpose color laser	2020	N-4	6	48		1,800	864		Office Equipment & Electronics
11	Fax machine	2004	N-20	6	10		500	50		Office Equipment & Electronics
12	Laser printers	2004	N-20	6	10		2,500	250		Office Equipment & Electronics
Total for 2004							3,000	300		
Total Cost for Office Equipment & Electronics							\$5,950	\$2,031		
Other Assets										
23	Other asset #1	2023	N-1	10	90		500	450		Other Assets
25	Other Asset #3	2023	N-1	10	90		5,000	4,500		Other Assets
Total for 2023							5,500	4,950		
24	Other Asset #2	2022	N-2	10	81		750	608		Other Assets
17	Misc asset	2021	N-3	2	10	73			500	Other Assets
Total Cost for Other Assets							\$6,250	\$5,558	\$500	(FMV)
Passenger Vehicles & Trailers										
22	New pickup	2023	N-1	6	83		22,400	18,592		Passenger Vehicles & Trailers
16	Pickup	2014	U-16	6	10		7,500	750		Passenger Vehicles & Trailers
Total Cost for Passenger Vehicles & Trailers							\$29,900	\$19,342		
Property under Bailment, Lease, Consignment, or Other Arrangement										
28	Lease some widget stuff	2023	N-1				5,000			Property under Bailment, Lease, C
Lease/Consignment Info: Tim Anderson, 333 Beltway Drive, Dallas TX 55555, (214) 555-1234										
							Payment/Rent : \$500			
Total Cost for Property under Bailment, Lease, Consignment, or Other Arrangement							\$5,000			
Grand Totals for All 27 Assets							\$86,050	\$42,163	\$18,900	(FMV)

Total(s) may include assets leased or consigned from others.

**EXTENSION REQUEST FOR 2024
BUSINESS PERSONAL PROPERTY
RENDITION FILING DEADLINE**

COUNTY USE ONLY - (STAMP ETC)

Appraisal District Name:
Tarrant County Appraisal District

Texas: <u>Tarrant County</u>	
BPP Processing 2500 Handley-Ederville Road Fort Worth, TX 76118-6909 817-284-9101	
Account Number (if known): 12345678	



**Specify the mailing address where you would like
our reply to this submission sent (if applicable).**

Name: John Doe Company
Attn: John Doe
Address: 123 CPA Avenue
City/St/Zip: Accountant City, OK 55555

COUNTY USE ONLY - DETERMINATION HERE

Extension to ☐ May 15th ☐ May 30th is ☐ Granted ☐ Denied

Comments: _____

Appraiser: _____ Date: _____

1. READ THIS

To ensure timely processing, please: (1) use a separate form for each account, (2) complete all applicable sections, and (3) provide your return mailing address above. Deadlines that fall on weekends and legal holidays are extended to the next regular business day. Completed business personal property renditions must be delivered to the chief appraiser after January 1st and not later than April 15th each year. On timely written request by the property owner, the chief appraiser shall automatically extend a deadline for filing a rendition by 30 days to May 15th. If the initial 30 day extension is timely requested, the chief appraiser may further extend the deadline an additional 15 days to May 30th upon good cause shown timely in writing by the property owner.

2. OWNER / BUSINESS INFORMATION

Owner/Manager's Name: Bob Jones (dba Jones & Co)	Business Name: Sample Tarrant County
Owner's Address: 123 S. Burlington	Business Location: 4456 E. Elwood
Owner's City, State, ZIP Code: Fort Worth, TX 55555-1234	Business Mailing Address: 4456 E. Elwood
Owner's Phone (area code and number) and Fax Number: (817) 555-1234 Ext 567890 - Fax: (817) 555-4321	Business City, State, ZIP Code Fort Worth, TX 55555-1234
Agent's name: John Doe Company (John Doe)	Business Phone (area code and number) and Fax Number: (817) 111-2222 - Fax: (817) 333-4444
Agent's Address: 123 CPA Avenue	Square Footage: 12,800
Agent's City, State, or ZIP Code Accountant City, OK 55555	Description of Business: Widget manufacturing, specializing in custom widgets of any make or model
Agent's Phone (area code and number) and Fax Number: (918) 555-1212 Ext 1234 - Fax: (918) 111-5555	

3. EXTENSION REQUEST

- ☒ I request an automatic 30 day extension to May 15th for filing a rendition on the property described in Section 2.
- ☐ I have previously been granted a 30 day extension to May 15th for filing a rendition on the property described in Section 2 and request an additional 15 day extension to May 30th for the following good cause:

4. SIGNATURE

This form must be signed and dated. By signing this document, you attest that the information contained on it is true and correct to the best of your knowledge and belief, and if applicable, that you are authorized to represent the property owner in this matter.


**SIGN
HERE**

Signature	<u>John Doe</u>	<u>01/20/2024</u>
	Printed name	Date
<u>John Doe Company</u>	<u>Vice President</u>	<u>1234567</u>
Company Name	Title	Agent Number (if applicable)

Application for Exemption of Goods Exported from Texas (Freeport Exemption)

Form 50-113

Tax Year **2024**

Appraisal District's Name Tarrant County Appraisal District	Phone (area code and number) 817-284-9101	Tax District Code TA-59
Address BPP Processing 2500 Handley-Ederville Road Fort Worth, TX 76118-6909	Appraisal District Account Number:	12345678
		

GENERAL INFORMATION: This application is used to claim a property tax exemption for freeport goods pursuant to Texas Constitution Article 8, Section 1-j and Tax Code Section 11.251.

FILING INSTRUCTIONS: This form and all supporting documentation must be filed with the appraisal district office in each county in which the property is taxable so that the chief appraiser is able to determine whether the statutory qualifications for the exemption have been met. Do not file this document with the Texas Comptroller of Public Accounts.

SECTION 1: Property Owner/Applicant

Did the applicant own the property that is the subject of this application on Jan 1. of the tax year? ☐ Yes ☒ No

The applicant is the following type of property owner:

☐ Individual ☐ Partnership ☒ Corporation ☐ Other (please specify): _____

Bob Jones - (Sample Tarrant County) (DBA Jones & Co)

Name of Property Owner:

Driver's License, Personal I.D. Certificate, Social Security Number or Federal Tax I.D. Number*

4456 E. Elwood, Fort Worth, TX 55555-1234

Physical Address, City, State, ZIP Code

(817) 555-1234 Ext 567890

Primary Phone Number (area code and number)

Email Address**

123 S. BurlingtonFort Worth, TX 55555-1234

Mailing Address, City, State, ZIP Code (if different from the physical address provided above):

SECTION 2: Authorized Representative

If you are an individual property owner filing this application on your own behalf, skip to section 3; all other applicants are required to complete section 2.

Please indicate the basis for your authority to represent the proeprty owner in filing this application:

☐ Officer of the company ☐ General Partner of the company ☐ Attorney for property owner

☐ Agent for tax matters appointed under Tax Code Section 1.111 with completed and signed Form 50-162

☐ Other and explain basis: _____

Provide the following information for the individual with the legal authority to act for the property owner in this matter:

Name of Authorized Representative

Driver's License, Personal I.D. Certificate, or Social Security Number*

Title of Authorized Representative

Primary Phone Nmuber (area code and number)

Email Address**

Mailing Address, City, State, ZIP Code

SECTION 3: Property Information

Provide the following information regarding the location of inventory.

Address, City, State, ZIP Code

Legal Description (if known)

SECTION 3: Property Information (continued)

1. Will portions of this inventory be transported out of state this year? Yes ☐ No ☒
2. Have you applied for Sept. 1 inventory appraisal? Yes ☐ No ☒
3. Were portions of your inventory transported out of this state throughout last year? Yes ☐ No ☒
- If no, because inventory was transported only part of year, give the months during which portions of your inventory were transported out of the state last year.
- _____

4. Total cost of goods sold for the entire year ending December 31, <u>2023</u>	\$
5. Total cost of goods sold that were shipped out of Texas within the applicable time frame after acquisition or being brought into Texas last year , less the cost of any goods, raw materials or supplies incorporated into them that were not eligible for the freeport exemption or were in Texas for more than the applicable number of days.	\$

6. On what types of records do you base the amounts given above? (Check all that apply.)

- ☐ Audited financial statement ☐ Sales records ☐ Internal reports
- ☐ Bills of lading ☐ Texas franchise tax reports ☐ Other (describe) _____

7. Percentage of last year's value represented by freeport goods (line 5 divided by line 4) _____ %

8. Will the percentage of goods transported out of Texas this year be significantly different than the percentage transported out last year ? Yes ☐ No ☒
- If yes, why?
- _____

9. What was the market value of your inventory on January 1 of this year, or Sept. 1 of last year if you have qualified for Sept. inventory appraisal?	\$
10. What is the value of the inventory you claim will be exempt this year?	\$

SECTION 4: Additional Documents to be Provided

You are required to attach to this application a description of the types of items in the inventory .

General description of the types of items in this inventory. (**You are also required to attach to this application a description of the types of items in the inventory**)

SECTION 5: Certification and Signature

If you make a false statement on on this form, you could be found guilty of a Class A misdemeanor or a state jail felony under Penal Code Section 37.10.

"I, Bob Jones , swear or affirm the following:

Printed Name of Property Owner or Authorized Representative

1. that each fact contained in this application is true and correct; and
2. that the property described in the application meets the qualifications under Texas law for the special exemption claimed .

**sign
here >**

Signature of Property Owner or Authorized Representative

Date

* Social security number disclosure may be required for tax administration and identification. (42 U.S.C. §405(c)(2)(C)(i); Tax Code Section 11.43(f). A driver's license number, personal identification number or social security number disclosed; in an exemption application is confidential and not open to public inspection, except as authorized by Tax Code Section 11.48(b).

** May be confidential under Government Code Section §552.137; however, by including the email address on this form, you are affirmatively consenting to its release under the Public Information Act.

Important Information

GENERAL INFORMATION

This application is used to claim a property tax exemption for freeport goods pursuant to Texas Constitution Article 8, Section 1-j and Tax Code Section 11.251. The amount of the exemption for this year is normally based on the percentage of your inventory made up by such goods last year. The exemption applies to items in your inventory that:

- * are or will be forwarded out of Texas within 175 days of the date you acquire them or bring them into Texas; and

- * are in Texas for assembling, storing, manufacturing, repair, maintenance, processing or fabricating purposes.

For aircraft parts, the governing body of a taxing unit may, by official action, extend the deadline by which freeport goods must be transported outside of the state to no more than 730 days after acquiring or importing the property into the state. This exemption does not apply to oil, natural gas or liquid or gaseous materials that are immediate derivatives of the refining of oil or natural gas as defined by Comptroller Rule 9.4201.

FILING INSTRUCTIONS

This form and all supporting documentation must be filed with the appraisal district office in each county in which the property is taxable. Do not file this document with the Texas Comptroller of Public Accounts.

APPLICATION DEADLINES

The completed application and supporting documents must be submitted to the appraisal district between Jan. 1 and April 30 of the tax year for which you request the exemption.

For good cause shown, the chief appraiser may extend the deadline for filing application by written order for a single period not to exceed 60 days. The appraiser may disapprove the application and request additional information. If chief appraiser requests additional information, the information must be furnished within 30 days after the date of the request or the application is denied.

For good cause shown, the chief appraiser may extend the deadline furnishing the information by written order for a single period not to exceed 60 days. If the chief appraiser denies the application, that determination may be protested to the county appraisal review board under Tax Code Chapter 41.

A late application must be filed on or before the later of June 15, or if applicable, the 60th day after the date the chief appraiser delivers notice on the property owner under Tax Code Section 22.22, for the year for which the exemption is requested. Pursuant to Tax Code Section 11.4391, if a late application is approved, the property owner is liable to each taxing unit for a penalty equal to 10 percent of the difference between the amount of tax imposed by the taxing unit on the inventory or property, a portion of which consists of freeport goods, and the amount that would otherwise have been imposed.

ANNUAL APPLICATION REQUIRED

This exemption requires an application each year the exemption is claimed.

REQUIRED DOCUMENTATION

This form and all supporting documentation must be filed with the appraisal district office in each county in which the property is taxable so that the chief appraiser is able to determine whether the statutory qualifications for the exemption have been met.

Freeport Exemption Worksheet

Important Information:

1. All data furnished from Accounting Records must be for the preceding calendar year .
2. Items 1a, 1b, 2 & 4 must be proven by copies of Accounting records .
3. Items 1a, 2, 3, 4 & 5 must be entered on the application.
4. Please attach a copy of this worksheet to your documentation
5. This worksheet only calculates an exemption on inventory based on 175 days. It does not calculate an exemption for aircraft parts.

1. Inventory Turn Calculation:

(A) Enter the **total cost of goods sold and / or forwarded from this location** during the previous calendar year: \$ _____ (1.A)

(B) Enter the **month-ending inventory cost** for each month of the previous calendar year:

JAN \$ _____

APR \$ _____

JUL \$ _____

OCT \$ _____

FEB \$ _____

MAY \$ _____

AUG \$ _____

NOV \$ _____

MAR \$ _____

JUN \$ _____

SEP \$ _____

DEC \$ _____

(C) Sum of January through December month-ending inventory costs = _____ (1.C)

(D) Average annual inventory calculation: _____ (1.C) divided by 12 = _____ (1.D)

(E) Inventory Turns:

_____ (1.A) divided by _____ (1.D) = _____ turns (1.E)

365 days (1.A) divided by _____ turns (1.E) = _____ days (1)

IF ITEM(1) IS GREATER THAN 175, THE EXEMPTION CANNOT BE GRANTED

2. Enter the **cost of goods sold and / or forwarded from this location** to a destination outside of Texas during the previous calendar year within 175 days of the date they were acquired within or brought into Texas, less the cost of any goods, raw materials, or supplies incorporated into them that were not eligible for the Freeport exemption or were in Texas more than 175 days: _____ = _____ (2)

3. Exemption percentage calculation:
_____ (2) divided by _____ (1.A) = _____ %(3)

4. January 1st inventory cost (or September 1st of last year, if applicable) = _____ (4)

5. EXEMPT INVENTORY CALCULATION:

_____ (4) multiplied by _____ % (3) =

 (5)

EXEMPT INVENTORY

**Freeport / Goods-In-Transit Exemption Documentation Affidavit
of the Property Owner**

I certify pursuant to the provisions of Section 37.01 and section 37.10 of the Texas Penal Code that the following document(s), consisting of _____ page(s) and described as _____, is / are a complete and accurate reflection of the official books and records of this company as of the _____ day of _____, _____.

Date

Signature

Type or Print Name

Title

Company

SUBSCRIBED AND SWORN BEFORE ME ON THIS _____ day of _____, _____.

Notary Public

Type of Print Name

My commission expires _____

Date

Property Owner's Notice of Protest

for Counties with Population Less than 120,000

Form 50-132-A



Tax Year: **2024**

Tarrant County Appraisal District

12345678

Appraisal District's Name

BPP Processing, 2500 Handley-Ederville Road, Fort Worth, TX 76118-6909

Appraisal District Account Number (if known)

GENERAL INSTRUCTIONS: This form is for use by a property owner or an owner's designated agent to file a protest with the appraisal review board (ARB) pursuant to Tax Code Section 41.41. Lessees contractually obligated to reimburse a property owner for property taxes may be entitled to protest as a lessee if all Tax Code requirements are met, including those in Tax Code Section 41.413.

FILING INSTRUCTIONS: This document and all supporting documentation must be filed with the appraisal district office in each county in which the property is located. **Do not file this document with the Texas Comptroller of Public Accounts.**

SECTION 1: Property Owner or Lessee

Person is: ☐ Age 65 or Older ☐ Disabled ☐ Military Service Member ☐ Military Veteran ☐ Spouse of a Military Service Member or Veteran

Bob Jones - (Sample Tarrant County) (DBA Jones & Co)

Name of Property Owner or Lessee

123 S. Burlington, Fort Worth, TX 55555-1234

Mailing Address, City, State, ZIP Code

(817) 555-1234 Ext 567890

Primary Phone Number (area code and number)

Email Address*

*An email address of a member of the public could be confidential under Government Code Section 552.137; however, by including the email address on this form, you are affirmatively consenting to its release under the Public Information Act.

SECTION 2: Property Description

4456 E. Elwood, Fort Worth, TX 55555-1234

Physical Address, City, State, ZIP Code (if different than above)

If no street address, provide legal description.

Mobile Home Make, Model and Identification Number (if applicable)

SECTION 3: Reasons for Protest

To preserve your right to present each reason for your protest to the ARB according to law, be sure to select all boxes that apply. Failure to select the box that corresponds to each reason for your protest may result in your inability to protest an issue that you want to pursue.

☐ Incorrect appraised (market) value and/or value is unequal compared to other properties

☐ Property should not be taxed in (name of taxing unit below)

☒ Property is not located in this appraisal district or otherwise should not be included on the appraisal district's record.

☐ Failure to send required notice. (type)

☐ Exemption was denied, modified or cancelled.

☐ Temporary disaster damage exemption was denied or modified.

☐ Ag-use, open-space or other special appraisal was denied, modified or cancelled.

☐ Change in use of land appraised as ag-use, open-space or timberland.

☐ Incorrect appraised or market value of land under special appraisal for ag-use, open-space or other special appraisal.

☐ Owner's name is incorrect

☐ Property description is incorrect.

☐ Incorrect damage assessment rating for a property qualified for a temporary disaster exemption.

☐ Other:

SECTION 4: Additional Facts

What is your opinion of your property's value? (Optional)

\$

Provide facts that may help resolve this protest.

Never received the required notices.

SECTION 5: Hearing Type

Do you request an informal conference with the appraisal office before the protest hearing?

☐ Yes☒ No

Do you request a single-member ARB panel or a regular panel of at least 3 members?

☐ Single-member panel☒ Regular panel

A property owner does not waive the right to appear in person at a protest hearing by submitting an affidavit to the ARB or by electing to appear by telephone conference call.

I intend to appear in the ARB hearing scheduled for my protest in the following manner *(Check only one box)*:☒ In person☐ By telephone conference call or videoconference and will submit evidence with a written affidavit delivered to the ARB before the hearing begins. ** (May use Comptroller Form 50-283, Property Owner Affidavit of Evidence)☐ On written affidavit submitted with evidence and delivered to the ARB **before** the hearing begins

** If you decide later to appear by telephone conference call or videoconference, you must provide written notice to the ARB at least 10 days before the hearing date. You are responsible for providing access to the call to any person(s) you wish to invite to participate in the hearing. Review the ARB's hearing procedures for county-specific telephone conference call or videoconference procedures.

SECTION 6: ARB Hearing ProceduresI request my notice of hearing to be delivered *(check one box only)*:☐ Regular first-class mail☒ Certified mail and agree to pay the cost *(if applicable)*☐ Email to the electronic address I provided in Section 1 of this form

If a protest goes to a hearing, the ARB automatically sends each party a copy of the ARB's hearing procedures.

I want the ARB to send me a copy of its hearing procedures.

☒ Yes☐ No**SECTION 7: Certification and Signature**☐ Property Owner☒ Property Owner's Agent☐ Other: _____print
here > John Doe_____
Print Name of Property Owner or Authorized Representativesign
here >_____
Signature of Property Owner or Authorized Representative_____
Date

Important Information

GENERAL INFORMATION:

This form is for use by a property owner or an owner's designated agent to file a protest with the appraisal review board (ARB) pursuant to Tax Code Section 41.41. Lessees contractually obligated to reimburse a property owner for property taxes may be entitled to protest as a lessee if all Tax Code requirements are met, including those in Tax Code Section 41.413.

VIDEOCONFERENCES:

Videoconference hearings are not available in counties with a population of less than 100,000 that lack the technological capabilities to conduct a videoconference. (Tax Code Section 41.45(b-4))

SINGLE-MEMBER PANELS:

An ARB must provide a single-member panel hearing if requested in the Notice of Protest or submitted in writing to the ARB not later than the 10th day before the date of the hearing. (Tax Code Section 41.45(b-4))

FILING INSTRUCTIONS:

This document and all supporting documentation must be filed with the appraisal district office in each county in which the property is located. **Do not file this document with the Texas Comptroller of Public Accounts.** Contact information for appraisal district offices may be found on the Comptroller's website.

DEADLINES: With exceptions, the typical deadline for filing a notice of protest is midnight, May 15. (Tax Code Section 41.44) Contact the ARB for the county in which the property is located for the specific protest filing deadline.

NOTICE: The Comptroller's office may not advise a property owner, a property owner's agent, the chief appraiser or any appraisal district employee on a matter that the Comptroller's office knows is the subject of a protest to the ARB. Consult Tax Code Chapter 41 or the ARB hearing procedures for more information.

Appointment of Agent for Property Tax Matters

This form is for use by a property owner in designating a lessee or other person to act as the owner's agent in property tax matters. You should read all applicable law and rules carefully, including Tax Code Section 1.111 and Comptroller Rule 9.3044. This designation will not take effect until filed with the appropriate appraisal district. Once effective, this designation will be in effect until the earlier of (1) the date of a written revocation filed with the appraisal district by the owner or the owner's designated agent, or (2) the expiration date, if any, designated below.

In some cases, you may want to contact your appraisal district or other local taxing units for free information and/or forms concerning your case before designating an agent.

Tarrant County Appraisal District

Appraisal District Name

Date Received (appraisal district use only)

STEP 1: Owner's Name and Address:

Bob Jones - (Sample Tarrant County) (DBA Jones & Co)

(817) 555-1234 Ext 567890

Name

Telephone Number (include area code)

123 S. Burlington

Address

Fort Worth, TX 55555-1234

City, State, Zip Code

STEP 2: Identify the Property for Which Authority is Granted. Identify all property for which you are granting the agent authority and, unless granting authority for all property listed for you, provide at least one of the property identifiers listed below (appraisal district account number, physical or situs address, or legal description). A chief appraiser may, if necessary to identify the property, request additional information. In lieu of listing property below, you may attach a list of all property to which this appointment applies, denoting the total number of additional pages attached in the lower right-hand corner below.

(check one)

☒ all property listed for me at the above address

☐ the property(ies) listed below:

Appraisal District Account Number

Physical or Situs Address of Property

Legal Description

Appraisal District Account Number

Physical or Situs Address of Property

Legal Description

Appraisal District Account Number

Physical or Situs Address of Property

Legal Description

Appraisal District Account Number

Physical or Situs Address of Property

Legal Description

If you have additional property for which authority is granted, attach additional sheets providing the appraisal district account number, physical or situs address, or legal description for each property.

Identify here the number of additional sheets attached:

STEP 3: Identify the Agent:

John Doe Company (John Doe)

(918) 555-1212 Ext 1234

Name

Telephone Number (include area code)

123 CPA Avenue

Address

Accountant City, OK 55555

City, State, Zip Code

STEP 4: Specify the Agent's Authority:

The agent identified above is authorized to represent me in (check one):

☒ all property tax matters concerning the property identified☐ the following specific property tax matters:

The agent identified above is authorized to receive confidential information pursuant

to Tax Code Sections 11.48(b)(2), 22.27(b)(2), 23.123(c)(2), 23.126(c)(2), and 23.45(b)(2):

☒ Yes☐ No

I hereby direct, as indicated below, the appraisal district, appraisal review board, and each taxing unit participating in the appraisal district to deliver the documents checked below to the agent identified above regarding the property identified. I acknowledge that such documents will be delivered only to the agent at the agent's address indicated above and will not be delivered to me unless the affected offices choose to send me copies or are otherwise required by law. I understand that these documents can affect my legal rights and that the appraisal district, appraisal review board, and the taxing units are not required to send me copies if I direct them to deliver the documents to my agent.

☒ all communications from the chief appraiser☒ all communications from the appraisal review board☐ all communications from all taxing units participating in the appraisal district

Step 5: Date the Agent's Authority Ends. Pursuant to Tax Code Section 1.111(c), this designation remains in effect until the date indicated or until a written revocation is filed with the appraisal district by the property owner or the owner's designated agent. A designation may be made to expire according to its own terms but is still subject to prior revocation by the property owner or designated agent. Pursuant to Tax Code Section 1.111(d), a property owner may not designate more than one agent to represent the property owner in connection with an item of property. The designation of an agent in connection with an item of property revokes any previous designation of an agent in connection with that item of property. By designating an agent on this form, previous designations of other agents in connection with the items of property on the form are revoked.

Date Agent's Authority Ends 12/31/2022

STEP 6: Identification, Signature, and Date:

sign
here >Signature of Property Owner, Property Manager, or Other
Person Authorized to Act on Behalf of the Property Owner*

Date

print
here >Printed Name of Property Owner, Property Manager, or Other
Person Authorized to Act on Behalf of the Property Owner

Title

The individual signing this form is (check one):

☒ the property owner☐ a property manager authorized to designate agents for the owner☐ other person authorized to act on behalf of the owner other than the person being designated as agent

* This form must be signed by the property owner; a property manager authorized to designate agents for the owner; or other person authorized to act on behalf of the owner other than the person being designated as agent. If you are a person other than the property owner, the appraisal district may request a copy of the document(s) authorizing you to designate agents or act on behalf of the property owner.

If you make a false statement on this form, you could be found guilty of a Class A misdemeanor or a state jail felony under Penal Code Section 37.10.

For more information, visit our website: comptroller.texas.gov/taxes/property-tax

Page 2

Application for Property Tax Exemption:

For Vehicle Used to Produce Income and Personal Non-Income Producing Activities

Tarrant County Appraisal District

Appraisal District's Name

817-284-9101

Phone (area code and number)

BPP Processing, 2500 Handley-Ederville Road, Fort Worth, TX 76118-6909

Address, City, State, ZIP Code

GENERAL INSTRUCTIONS: This exemption is for use in claiming a property tax exemption for one motor vehicle used for both the production of income and personal non-income producing activities pursuant to Tax Code, Section 11.254. Motor vehicle means a passenger car or light truck as defined by Transportation Code Section 502.001. This application applies to property owned on Jan 1. of this year.

FILING INSTRUCTIONS: You must furnish all information and documentation required by this application so that the chief appraiser is able to determine whether the statutory qualifications for the exemption have been met. This document and all supporting documentation must be filed with the appraisal district office in each county in which the property is located. Do not file this document with the Texas Comptroller of Public Accounts. A directory with the contact information for appraisal district offices may be found on the Comptroller's website.

APPLICATION DEADLINE: You must file the completed application with all required documentation beginning Jan 1 and no later than April 30 of the year for which you are requesting an exemption.

DUTY TO NOTIFY: If the chief appraiser grants the exemption, you do not need to reapply annually unless the chief appraiser requires it or you want the exemption to apply to a vehicle not listed in this application. You must notify the chief appraiser in writing when your right to this exemption ends.

OTHER IMPORTANT INFORMATION

Pursuant to Tax Code Section 11.45, after considering this application and all relevant information, the chief appraiser may request additional information from you. You must provide the additional information within 30 days of the request or the application is denied. For good cause shown, the chief appraiser may extend the deadline for furnishing the additional information by written order for a single period not to exceed 15 days.

State the tax year for which you are applying for this exemption.

2024

Tax Year

Account # 12345678



STEP 1: Ownership Information

Bob Jones - (Sample Tarrant County) (DBA Jones & Co)

Name of Property Owner

123 S. Burlington

Mailing Address

Fort Worth, TX 55555-1234

City, State, ZIP Code

(817) 555-1234 Ext 567890

Phone (area code and number)

Property Owner is a(n) (check one):

☐ Individual ☐ Partnership ☒ Corporation ☐ Other (specify):

STEP 2: Applicant Information

Name of Person Preparing this Application

Title

Driver's License, Personal I.D. Certificate,
or Social Security Number*

If this application is for property owned by a charitable organization with a federal tax identification number, that number may be provided here in lieu of a driver's license number, personal identification certificate number, or social security number:

* Pursuant to Tax Code Section 11.48(a), a driver's license, personal I.D. certificate, or social security number provided in an application for an exemption filed with a chief appraiser is confidential and not open to public inspection. The information may not be disclosed to anyone other than an employee of the appraisal office who appraises property, except as authorized by Tax Code Section 11.48(b).

STEP 3: Property Information

Vehicle Identification Number

Year

Make

Body Style

Model

Weight

Physical Location of Vehicle on Jan. 1

Do you use this vehicle for the production of income in your occupation or profession?

.....

☒ Yes☐ No

Do you use this vehicle for personal activities that do not produce income for you?

.....

☒ Yes☐ No

STEP 4: Certification and Signature

By signing this application, you certify that the information provided in this application is true and correct.

print
here >

Print Name

Title

sign
here >

Signature

Date

If you make a false statement on this report, you could be found guilty of a Class A misdemeanor or a state jail felony under Penal Code Section 37.10.

Important Information

GENERAL INSTRUCTIONS: This form is for use in rendering, pursuant to Tax Code Section 22.01, tangible personal property used for the production of income that you own or manage and control as a fiduciary on January 1 of this year. This report is confidential and not open to public inspection; disclosure is permitted pursuant to the terms of Tax Code Section 22.27.

FILING INSTRUCTIONS: This document and all supporting documentation must be filed with the appraisal district office in the county in which the property is taxable. **Do not file this document with the Texas Comptroller of Public Accounts.** A directory with contact information for appraisal district offices may be found on the Comptroller's website.

DEADLINES: Rendition statements and property report deadlines depend on the property type. The statements and reports must be delivered to the chief appraiser after Jan. 1 and no later than the deadline indicated below. On written request by the property owner, the chief appraiser shall extend a deadline for filing a rendition statement or property report to May 15. The chief appraiser may further extend the deadline an additional 15 days upon good cause shown in writing by the property owner.

Rendition Statement and Reports	Deadlines	Allowed Extensions
Property generally	April 15	* May 15 upon written request * Additional 15 days for good cause shown
Property regulated by the Public Utility Commission of Texas, the Railroad Commission of Texas, the federal Surface Transportation Board or the Federal Energy Regulatory Commission, Tax Code Section 22.23(d).	April 30	* May 15 upon written request * Additional 15 days for good cause shown

EXEMPTION: A person is entitled to an exemption from taxation of the tangible personal property that is held or used for the production of income if it has less than \$2,500 of taxable value (Tax Code Section 11.145).

If an exemption is denied or terminated on a property, the owner must render it for taxation within 30 days from the denial or termination (Tax Code Section 22.01(a) and 22.02).

PENALTIES: The chief appraiser must impose a penalty on a person who fails to timely file a required rendition statement or property report in an amount equal to 10 percent of the total amount of taxes imposed on the property for that year by taxing units participating in the appraisal district. The chief appraiser must impose an additional penalty on the person equal to 50 percent of the total amount of taxes imposed on the property for the tax year of the statement or report by the taxing units participating in the appraisal district if it is finally determined by a court that:

- (1) the person filed a false statement or report with the intent to commit fraud or to evade the tax; or
- (2) the person alters, destroys, or conceals any record, document, or thing, or presents to the chief appraiser any altered or fraudulent record, document or thing, or otherwise engages in fraudulent conduct, for the purpose of affecting the course or outcome of an inspection, investigation, determination, or other proceeding before the appraisal district.

Definitions

Address Where Taxable: In some instances, the personal property that is only temporarily at its current address may be taxable at another location (taxable situs). If you know that this is the case, please list the address where taxable.

Consigned Goods: Personal Property owned by another person that you are selling by arrangement with that person. If you have consigned goods, report the name and address of the owner in the appropriate blank.

Estimate of Quantity: For each type or category listed, the number of items or other relevant measure of quantity (e.g., gallons, bushels, tons, pounds, board feet)

Fiduciary: A person or institution who manages property for another and who must exercise a standard of care in such management activity imposed by law or contract.

Good Faith Estimate of Market Value: Your best estimate of what the property would have sold for in U.S. dollars on Jan. 1 of the current tax year if it had been on the market for a reasonable length of time and neither you nor the purchaser was forced to buy or sell. For inventory, it is the price for which the property would have sold as a unit to a purchaser who would continue the business.

Historical (Original) Cost When New: What you paid for the property when it was new or, if you bought the property used, what the original buyer paid when it was new. If you bought the property used, and do not know what the original buyer paid, state what you paid with a note that you purchased it used.

Inventory: Personal property that is held for sale in the ordinary course of a trade or business.

Personal Property: Every kind of property that is not real property; general property that is movable without damage to itself or the associated real property.

Property Address: The physical address of the personal property on Jan. 1 of the current tax year. Normally, the property is taxable by the taxing unit where the property is located.

Secured Party: A person in whose favor a security interest is created or provided for under a security agreement; see Business and Commerce Code Section 9.102 for further details.

Security Interest: An interest in personal property or fixtures which secured payment or performance of an obligation; see, Business and Commerce Code Section 1.201 for further details.

Type/Category: Functionally similar personal property groups. Examples are: furniture, fixtures, machinery, equipment, vehicles and supplies. Narrower groupings such as personal computers, milling equipment, freezer cases, and forklifts should be used, if possible. A person is not required to render for taxation personal property appraised under Tax Code Section 23.24.

Year Acquired: The year that you purchased the property or otherwise acquired.